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## Notice Concerning Revisions to the Full-Year Earnings Forecast

In light of recent performance trends, COVER Corporation (hereinafter referred to as the “Company”) hereby announces the decision to revise its earnings forecast for the fiscal year ending March 31, 2025 (April 1, 2024 to March 31, 2025), which was disclosed on May 13, 2024.

### 1. Revised Full-Year Earnings Forecast Figures for the Fiscal Year Ending March 31, 2025 (April 1, 2024 to March 31, 2025)

	Sales	Operating profit	Ordinary profit	Net profit for this term	Net profit per share for this term
Previously announced forecast (A)	Million Yen 36,481	Million Yen 7,300	Million Yen 7,300	Million Yen 5,064	Yen and Sen 82.85
Revised forecast (B)	42,000	7,400	7,400	5,100	83.44
Difference (B - A)	5,519	100	100	36	
Difference (%)	15.1	1.4	1.4	0.7	
(Reference) Results of the previous quarter (FYE March 2024)	30,166	5,536	5,623	4,137	67.69

### 2. Reasons for the Revisions

In addition to the sales of new merchandise, such as the hololive OFFICIAL CARD GAME disclosed on October 29, 2024 in the Forecast Revisions for the Second Quarter of the Fiscal Year Ending March 2025 (Cumulative) and Recognition of Extraordinary Loss, and the progress of Licensing/Collaboration project acquisitions, all initiatives, such as live events/concerts, implemented in the third quarter of this financial year surpassed Company projections with favorable results. The Company is also investing into areas to strengthen overseas business development and enhance content production capabilities to continue its growth, and it is expected that profit levels will largely continue to meet initial projections, alongside one-time contributions such as provisions for foreign indirect taxes.

As a result, as all of revenue, operating profit, ordinary profit and net profit for this term are expected to exceed previously announced forecast figures, the Company has decided to revise the full-year earnings forecast for the fiscal year ending March 2025.

\*The above earnings forecast is calculated based on the information available as of the date of this announcement. Actual figures may differ from the stated forecast due to various factors in the future.